

Differential transport of a guild of mutualistic root aphids by the ant *Lasius flavus*

Thomas Parmentier^{a,b,*}, 

^aResearch Unit of Environmental and Evolutionary Biology, Namur Institute of Complex Systems, and Institute of Life, Earth, and the Environment, University of Namur, Rue de Bruxelles 61, B-5000 Namur, Belgium

^bTerrestrial Ecology Unit (TEREC), Department of Biology, Ghent University, K.L. Ledeganckstraat 35, B-9000 Gent, Belgium

*Address correspondence to Thomas Parmentier. E-mail: thomas_parmentier@msn.com

Handling editor: Zhi-Yun JIA

Abstract

Mutually beneficial associations are widespread in ecological networks. They are typically assembled as multispecies guilds of symbionts that compete for one or more host species. The ant *Lasius flavus* engages in an intriguing and obligate mutualistic association with a community of aphids that are cultivated on plant roots in its nests. The ant displays a repertoire of amicable behaviors toward the aphids, including their transport. I examined whether *L. flavus* preferentially carried some of the root aphids. Using a no-choice and a choice experiment, I comparatively analyzed the transport rate of 5 obligate and one loosely associated species back to the ant nest and used the transport rate of the ant larvae as a reference. All associated root aphids were carried back to the nest, but in a clear preferential hierarchy. *Geoica utricularia*, *Forda Formicaria*, and *Trama rara* were rapidly transported, but slower than the own larvae. *Tetraneura ulmi* and *Geoica setulosa* were collected at a moderate rate and the loosely associated *Apaloneura lentisci* was slowly retrieved. In contrast, different species of unassociated aphids were not transported and even provoked aggressive behavior in *L. flavus*. This study revealed that co-occurring symbionts may induce different degrees of host attraction, which ultimately may affect the coexistence and assembly of ant-symbiont communities.

Key words: competition, Formicidae, honeydew, rescue behavior, symbiosis, trophobiont.

Reciprocally beneficial or mutualistic interactions have been traditionally studied as one-to-one relationships between 2 partner species. However, multiple symbionts often compete for the beneficial services of one or more partner species at the same time (Stanton 2003; Palmer et al. 2012). Recent research gradually tries to grasp the complexity of the interactions within such guilds of co-occurring symbionts. These studies hinted that, in line with the well-known coexistence mechanisms within trophic guilds, the competitive coexistence of mutualist guilds may be facilitated by processes such as competition-colonization trade-offs (Yu et al. 2004), niche differences (Sampayo et al. 2007; Peay 2016), and indirect interactions (Lee and Inouye 2010; Martignoni et al. 2020).

Ants have been an exquisite model group to study the ecology of symbiotic networks (Ivens et al. 2016). They are dominant arthropods that engage in an unparalleled diversity of symbiotic associations (Hölldobler and Wilson 1990; Parmentier 2020). Ant workers carry a whole range of items in, to, and away from the nest including prey, seeds, leaves, nest material, and live and dead nest mates. The brood is also carried around in the nest or evacuated after disturbance (Hölldobler and Wilson 1990). Interestingly, some parasitic associates, including beetles and the *Phengaris* caterpillars, can also be picked up and brought as Trojan horses to the brood chambers or food storages (Hölldobler 1967; Elmes et al. 1991; Cammaerts 1999; Solazzo et al.

2012; Hölldobler et al 2018; Parmentier 2019, 2020). Not only parasites but also mutualistic aphids are picked up by some ants (Donisthorpe 1927; Way 1963; Heie 1980). As such, these symbionts can rapidly be moved to food plants or brought to safety.

The yellow meadow ant *Lasius flavus* (Fabricius, 1782) is a widespread Palearctic ant that lives in underground nests in grassland habitats (Seifert 2007; AntWiki 2022). *Lasius flavus* colonies are completely dependent on root aphids which are kept in high numbers in nest chambers built around herbaceous and grass roots. The root aphids gregariously feed on the sap in the roots and secrete droplets of sugary honeydew. This honeydew appears to be the main food source of a *L. flavus* colony. Different species of obligatory ant-associated root aphids co-occur in a *L. flavus* nest (Nielsen et al. 1976; Pontin 1978; Godske 1992; Depa and Wegierek 2011). These obligatory ant-associated root aphids evolved to a life in strict association with their ant host which was accompanied by behavioral (e.g., retracting appendages before transport, Bilska et al. 2018) and morphological adaptations (Kanturski et al. 2017; Depa et al. 2020). The association between root aphids and *L. flavus* is extremely intimate. The root aphids are licked, cleaned, and are also carried around by the *L. flavus* host when the nest is opened (Donisthorpe 1927; Way 1963; Paul 1977; Figure 1). Root aphids can also be found in nests of other ants (Parmentier et al. 2020), but

Received 22 June 2022; accepted 29 July 2022

© The Author(s) 2022. Published by Oxford University Press on behalf of Editorial Office, Current Zoology.

This is an Open Access article distributed under the terms of the Creative Commons Attribution-NonCommercial License (<https://creativecommons.org/licenses/by-nc/4.0/>), which permits non-commercial re-use, distribution, and reproduction in any medium, provided the original work is properly cited. For commercial re-use, please contact journals.permissions@oup.com

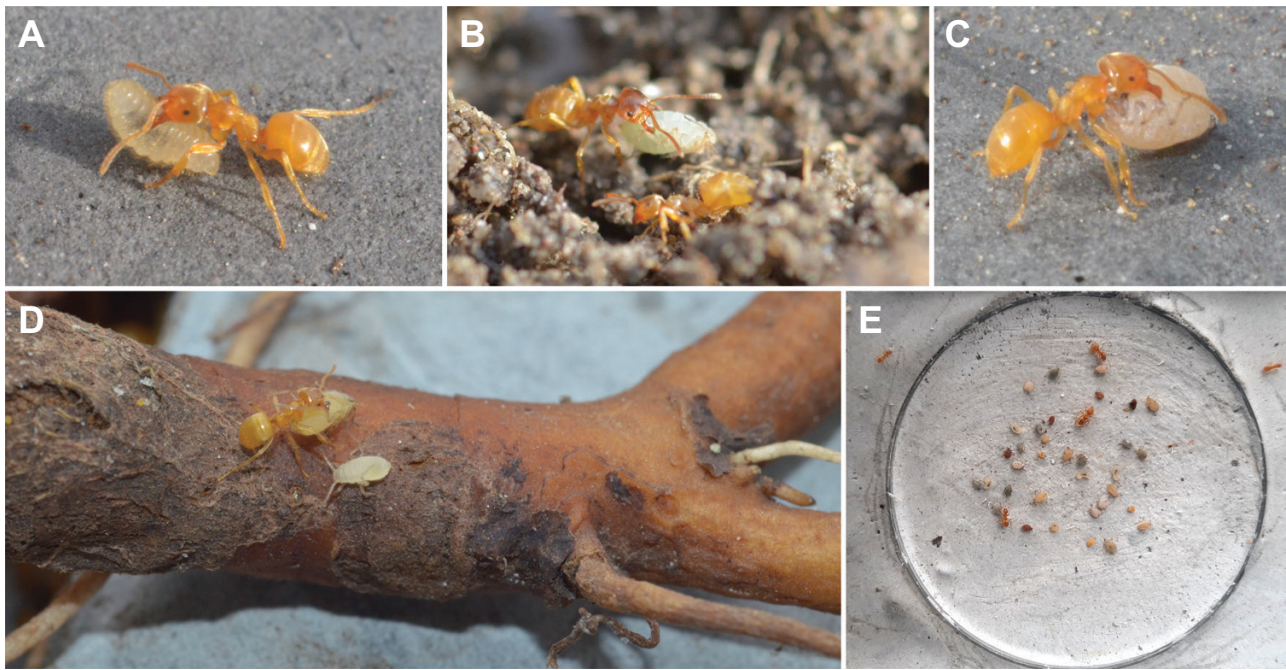


Figure 1. Overview of the interaction between *Lasius flavus* and its associated root aphid guild. A *L. flavus* worker carrying a larva (A), workers transporting different root aphid species: *Forda formicaria* (B), *Geoica utricularia* (C), and *Trama rara* (D). An unattended nymph of *T. rara* is feeding on the *Taraxum officinale* root (D). Start of an experimental trial in the choice experiment with 5 larvae, and 5 individuals of each of the 5 root aphid species in the central arena (E).

apart from the species in the poorly known and temporary social parasitic *Lasius* subgenus *Chthonolasius*, they have typically a lower dependency on root aphids (Depa et al. 2020; AntWiki 2022).

Our current understanding of the behavioral interactions between ants and root aphids is mostly descriptive (Zwölfer 1958a, b, c; Way 1963; Heie 1980), only a few studies quantified the behavioral interaction between ants and root aphids (Salazar et al. 2015). A first attempt to analyze the behavior of *L. flavus* toward different root aphids more quantitatively was done in Ivens 2012, albeit this study was preliminary in nature (Box A in Ivens 2012). This study found no major differences in ant behavioral repertoire toward different root aphids. Moreover, the aphids in the behavioral assays were poorly attractive which is likely caused by the minimalistic test arenas with only 2 workers.

Several studies already compared the ant visitation preference for different co-occurring aboveground aphids (Fischer et al. 2001; Woodring et al. 2004; Akyildirim et al. 2014; Pålsson et al. 2020). Highly visited aphids are typically better protected against enemies (Fischer et al. 2001). Carried to safety or to food plants (Way 1963) by the host may confer much higher benefits for the aphids than mere visitation and enemy deterrence, but no studies have comparatively examined this strong, mutualistic behavior yet. Here, I compared the rate of transport to the nest of 6 root aphid species (5 obligatory myrmecophilous, one loosely associated) by the host ant *L. flavus*. In addition, I compared their retrieval rate with those of the host's own larvae, enabling us to assess whether they prefer some aphid partners over their own kin. Lastly, I offered 5 aphid species not associated with *L. flavus* to test whether the ants showed amicable behavior and provided transport services to unfamiliar aphid species.

Materials and Methods

Study species

I focused on 6 species of root aphids living in the nest of *L. flavus*. Five species of this community of associated root aphids are considered as obligatory ant-dependent (Way, 1963; Heie, 1980), i.e., *Geoica setulosa* (Passerini, 1860; Eriosomatinae: Fordini), *Geoica utricularia* (Passerini, 1856; Eriosomatinae: Fordini), *Forda formicaria* von Heyden, 1837 (Eriosomatinae: Fordini) *Trama rara* Mordvilko, 1908 (Lachninae: Tramini) and *Tetraneura ulmi* (Linnaeus, 1758; Eriosomatinae: Pemphigini). The obligate ant association of these species is also echoed in different morphological traits. The sixth species, *Aploneura lentisci* (Passerini, 1856; Eriosomatinae: Fordini), is characterized by a loose association with ants (Paul 1977). It can be found in ant nests, but mostly in the soil away from ant nests (Donisthorpe 1927; Paul 1977). Note that other root aphid species evolved a strong mutualism with *Lasius* ants such as some *Anoecia* species, *Baizongia pistaciae* and *Smynthurodes betae*, but these species were not present in the studied nests. I also collected 5 aphid species that are not associated with *L. flavus* at different sites in Northern Belgium: *Aphis sambuci* Linnaeus, 1758 (Aphidinae: Aphidini), *Cavariella aegopodii* (Scopoli, 1763), *Cinara laris* (Hartig, 1839; Lachninae: Eulachnini), *Macrosiphum rosae* (Linnaeus, 1758; Aphidinae: Macrosiphini), and *Periphyllus testudinaceus* (Ferne, 1852; Chaitophorinae: Chaitophorini). As these aphids live on aboveground plant parts, and *L. flavus* does not forage aboveground, these species normally do not interact. However, *A. sambuci*, *C. laris*, and *P. testudinaceus* are frequently visited by aboveground foraging ants. During sampling, the first 2 species were heavily visited by *Lasius niger* and the latter by *Formica polyctena*. *Cavariella aegopodii* and *M. rosae* are only occasionally tended by ants (Dhatwalia and Gautam 2009; Akyürek et al. 2016) and were

not visited by ants at the time of sampling. Aphid identification was checked by different keys and guides (Heie 1980; Blackman and Eastop 2018; Blackman et al. 2019). Species id of the used aphids was individually verified after experimental trials.

Aphid transport in a no-choice experiment

With this experiment, I compared the transport rate of co-occurring root aphids by offering single individuals to their ant host colony. I checked how many interactions were needed to trigger carrying behavior. For this experiment, I sampled 10 different *L. flavus* nests in urbanized grassland sites near Ostend, Belgium (Supplementary Figure S1) (March and April 2022). Nests were selected that housed at least 3 species of the 6 focal root aphids (overview of the collected species per nest see Table 1). When the nest was opened, I frequently observed ants transporting different root aphids into safety (Figure 1). In contrast to Ivens et al. (2012) that found a single aphid species in more than 50% of the sampled *L. flavus* nest, the tested root aphid species typically occurred together in the nest (cohabiting species, see also Godske 1992; Depa and Wegierek 2011). *Trama rara* was found on the roots of *Taraxum officinale*, the other aphids on grass roots. Root aphids were carefully taken from the roots in the nest and stored in a plastic container with plaster bottom. Workers of the host colony, some roots, and nest material were also added. From each ant nest, 1,000 workers and 150 larvae were separated and housed in a plastic box (27 × 8.4 × 9 cm) with a plaster bottom and fluon-coated walls. On both ends of the box, nest sites were made, which were circular cavities (diameter 55 mm, depth 10 mm) in the plaster covered with a piece of cardboard. The ants readily brought their larvae in these nest sites and gathered around. Two separate nest sites in the box were chosen to promote ant traffic in-between. Central in the box, there was a circular arena which was made from a plaster-filled petri dish (diameter 55 mm). The top rim of this dish was even with the plaster bottom of the box. The dish was filled with plaster to ca. 1 mm from the top rim resulting in a small plastic border surrounding the dish. After one day of acclimatization of the ants to the lab box, an experimental trial was started by placing a root aphid individual that was collected in the same colony in the central arena. Then I counted the number of interactions with workers needed to initiate carrying behavior to the covered nest sites. An aphid-ant interaction took place when the ant antenna touched or crossed the body of the aphid. Although some workers could have engaged in more than one interaction if they returned to the aphid, consecutive interactions generally took place with unique workers. A trial was stopped when the root aphid was transported. The transporting ant and aphid were removed before they reached the nest site. If the aphid was not transported after 10 interactions, it was removed, and the trial was also stopped. This methodology was followed in the subsequent trials with different root aphid individuals (aim was to have around 10 unique individuals of each species, details see Table 1). These individuals belonged to different root aphid species, that were collected in the same nest as the ant workers of the lab nests. The sequence of the tested root aphid individuals was randomized. Root aphids were not re-used in subsequent trials. There was a pause of 1 min between different trials. Interactions in subsequent trials were typical with a different set of workers, as transporting workers of previous trials had been removed and because of a constant and steady

Table 1. Number of unique individuals (ant larva or aphids) tested in the no-choice experiment for the 10 experimental *L. flavus* colonies. The location of the 10 *L. flavus* nests (A–J) is given in Supplementary Figure S1. The associated aphids and host workers used in a trial were collected in the same *L. flavus* nest.

Nest	kin	Associated aphids						Unassociated aphids					
		ant larva	<i>Geoica utricularia</i>	<i>Forda formicaria</i>	<i>Trama rara</i>	<i>Tetranевра ulmi</i>	<i>Geoica setulosa</i>	<i>Aploneura lentisci</i>	<i>Aphis sambuci</i>	<i>Cavariella aegopodii</i>	<i>Cinara laricis</i>	<i>Macrosiphum rosae</i>	<i>Periphyllus testudinaceus</i>
A	11	12	11	10	13	9	6						
B	11	13		10	9	5	5		7		7		7
C	14	11	12		11	12	7						
D	12	12	13		12	12	12						
E	15	12	11		13	10	7						
F	13	12			10	11							
G	13	10	12	12	15	10							
H	10	9	8		9	8		5	7	7	7		7
I	12	10			12	15	7						
J	11	13	12		10	7	4	7	7	7	7		7
total	122	114	79	47	114	99	48	12	21	14	21		21

flow of workers going from one nest site to the other. As a reference, I also checked the number of interactions *L. flavus* workers needed to transport their own larvae using the same setup. Trials were conducted under ambient light and at room temperature ($20 \pm 1^\circ\text{C}$).

I compared the retrieval rate of the 6 associated aphids and larvae with a mixed-effects Cox proportional hazards model using the `coxme` function in the `coxme` package (Therneau 2015). This type of model models time-to-event data (in this case number of interactions until carrying) and allows the inclusion of right-censored data, which are in this experiment aphids or larvae that were not collected and remained in the central arena after 10 interactions. Species (7 levels: 6 aphid species and the host larvae) was modeled as fixed factor, host colony (10 levels) as a random factor. The proportional hazards assumption was met (proportional hazards test with the `cox.zph` function in package `survival`, Therneau 2020: species: $\chi^2 = 4.53$, $df = 6$, $P = 0.61$). The cumulative distribution of aphids or larvae retrieved over time (opposite of a survival curve) were plotted with the `ggsurv` function and were based on a proportional hazards models without the random factor colony (Therneau 2020).

In addition, I tested whether 5 unassociated aphid species triggered transport behavior using the same protocol, but only in 2 or 3 of the ant colonies (Table 1).

Aphid transport in a choice experiment

In this experiment, the 6 focal root aphid species and the host larvae were presented to *L. flavus* colonies at the same time. The aim was to check whether some species were preferentially carried to the nest when alternative choices were possible. I dug out 6 independent colonies of *L. flavus* in a park in Ostend, Belgium (March and April 2021) (Supplementary Figure S1, minimum inter-nest distance 173 m). The 6 root aphid species were collected from clusters of *L. flavus* nests at one neighboring site (polygon in Supplementary Figure S1, area = 2,180 m²). For each trial, I randomly scattered 5 individuals of each of the 6 root aphid species (= 30 root aphid individuals) and 5 host larvae in the central arena. Ants rapidly discovered the aphids and larvae and started to carry them back to one of the 2 nest sites. Ants could easily walk in and out of the central arena with their load. Wandering root aphids were hindered to leave the central arena by the small plastic border. In case they could escape, they were gently placed back with a fine brush. The central arena was photographed at a 2-min interval over a total period of 30 min. Afterward, I analyzed the photo sequence and counted the number of remaining individuals out of 5 for each of the 6 root aphid species and host larvae at each time point. Sometimes, aphids or larvae were picked up but dropped before leaving the arena. These individuals were not considered as retrieved. Afterward, I lifted the cardboard covering the nest sites and gently removed the root aphids. I also removed the aphids and larvae left in the central arena. I repeated this experiment 10 times for each colony (60 trials in total), for each trial a unique set of aphids was used. There was a period of 30 min between successive trials.

These data were also analyzed with a mixed-effects Cox proportional hazards model. Rather than the number of interactions, here the time (minutes) until carrying was of interest. The ants typically antennated different aphids or larvae before picking up an individual (video S2). In addition to species, the order of the choice trial in a test colony was

incorporated as a continuous factor (1 = first trial to 10 = last trial in a colony), to assess whether the retrieval rate in a colony remained constant over the consecutive trials. The interaction between species and the order of the trial was also included. The colony (6 levels) was modeled as a random factor, trial (10 levels for each colony) was nested within the colony. The constant hazard assumption was violated when a time interval of 2 min was taken. However, by surveying the transport of individuals every 6 minutes over the 30-min time interval, model assumptions were met (`cox.zph` function: species: $\chi^2 = 6.57$, $df = 6$, $P = 0.36$, sequence: $\chi^2 = 1.66$, $df = 1$, $P = 0.20$, full model: $\chi^2 = 8.16$, $df = 7$, $P = 0.32$).

Behavior of *L. flavus* toward aphid species

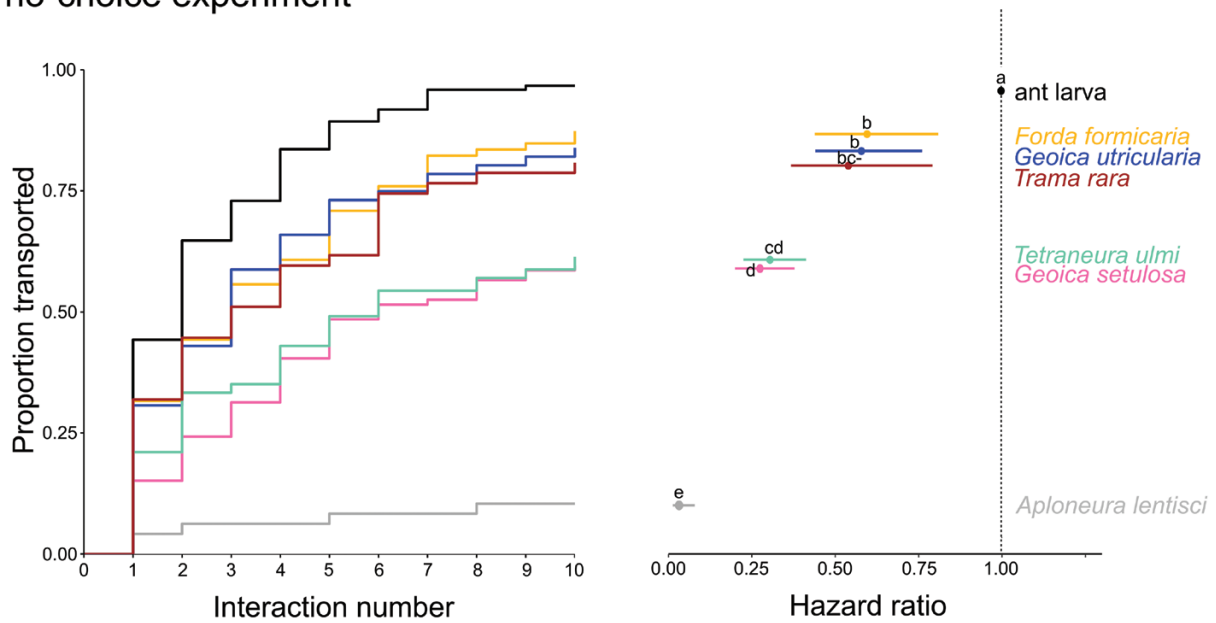
During the no-choice experimental trials with associated and unassociated aphids outlined above, I also categorized the different ant interactions: Apart from carrying behavior, I discriminated ignoring (= an ant encounters an aphid, but continues without any change in behavior), inspecting (= an ant detects an aphid, stops or turns its head to the aphid, but then moves on), antennating (= rapid drumming of the antennae to scan the aphid), opening of the mandibles (= threat posture, an ant opens its mandibles, but does not attempt to bite), biting (= an ant snaps with its mandibles), abdomen bending (= an ant bend its abdomen to spray formic acid, this behavior is accompanied by biting). Note that carrying was often preceded by heavily antennating, but this interaction was then categorized as carrying. The number of these non-carrying behaviors per trial varied from 0 (when the aphid was carried in the first interaction) to 10 (when no carrying occurred). Note that trials where the aphid was already carried in the first interaction, were not included as none of the focal behaviors then took place. The frequency of each type of non-carrying behavior in an ant-aphid interaction was compared among the 10 aphid species (both associated and unassociated) with a Permanova (function “`adonis`,” 999 permutations, strata: colony). Next, I compared the proportion of antennating out of all non-carrying behaviors in the different aphid species. Here, I used a binomial generalized linear mixed model with the proportion of antennation as dependent variable and aphid species as fixed factor (package `lme4`, (Bates et al. 2015)) Host colony was added as a random factor. An observation level random factor was also modeled to account for overdispersion (Browne et al. 2005).

Results

Aphid transport in a no-choice experiment

The yellow meadow ant carried the associated root aphids in a clear hierarchy in the no-choice experiment (Cox mixed-effects model: LR test: $\chi^2 = 189.2$, $df = 6$, $P < 0.0001$). *Trama rara*, *Geoica utricularia*, and *Forda formicaria* were the 3 most preferred root aphid species (significances of Post hoc Tukey tests indicated with letter codes in Figure 2A). More than half of the individuals of these species were already retrieved after 3 interactions (Figure 2A). Most of the root aphids *Geoica setulosa* and *Tetraneura ulmi* were also carried back to the nest after 10 interactions, but the retrieval rate was slower than the 3 preferred species (half of the individuals were transported after 6 interactions). The loosely ant-associated root aphid *A. lentisci* was characterized by the lowest attraction and was often not carried after 10 interactions. The hazard ratios give the transport/hazard rate of the

A) no-choice experiment



B) choice experiment

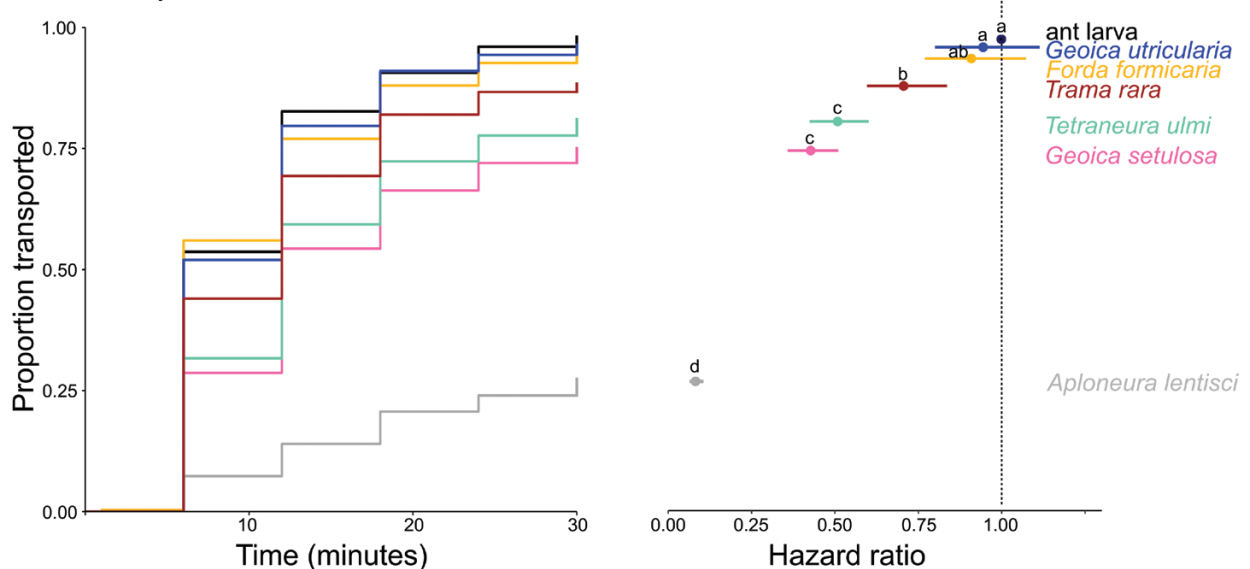


Figure 2. Preferential transport hierarchy of root aphids associated with *L. flavus*: (A) no-choice experiment: trials with one aphid individual at the same time. Transport of the aphids followed over 10 interactions with the host ant displayed in curve with the cumulative number of transport events. Corresponding hazard ratios (relative to the transport rate of the host larvae) are given on the right. (B) Choice experiment: 6 aphid species and larvae offered at the same time; transport determined over a time frame of 30 min (interval 6 min) displayed in curve with the cumulative number of transport events. Corresponding hazard ratios (transport rate relative to the transport rate of the host larvae) are given on the right. Hazard ratio = 1, transport rate similar to transport rate of own larvae, HR: 0.5 transport rate of aphid is half of the transport rate of the own larvae. Post-hoc differences in transport rate are indicated with a letter code. Hazard ratios that do not share a letter are statistically different (post-hoc Tukey's test, 5% probability level).

aphids relative to the transport/hazard rate of the ant larvae (Figure 2A). Although the very high retrieval rate of the root aphids, host larvae were significantly more attractive (half of the larvae carried after 2 interactions). Unassociated aphids were not picked up and not transported to the nest.

Aphid transport in a choice experiment

When offering the 6 associated root aphid species at the same time, a similar preferential hierarchy was found as in the no-choice experiment (Cox mixed-effects model with

observations every 6 min: LR test: $\chi^2 = 857.3$, $dF = 6$, $P < 0.0001$). *Geoica utricularia*, *F. formicaria*, and *T. rara* were rapidly retrieved. After 6 min half of the individuals of *G. utricularia* and *F. formicaria* were transported, the median retrieval time for *T. rara* was 8 min (Figure 2B). *Geoica setulosa* and *Tetraneura ulmi* were transported at a modest rate (half of the individuals collected after 12 min, Figure 2B), and *A. lentisci* was slowly retrieved and often not transported. The retrieved individuals of this species were also frequently dropped outside the nest, which was not observed in the other

aphid species. Contrary to the no-choice experiment, I found no difference in the retrieval rate of the ant larvae (half collected after 6 min, Figure 2B) and the 3 most preferred root aphids (significances of post hoc Tukey tests on the hazard ratios indicated with letter codes on Figure 2B). The proportion of individuals transported in the choice experiment declined in successive colony trials (Cox mixed-effects model: LR test: $\chi^2 = 8.7$, $df = 1$, $P = 0.003$).

Behavior of *L. flavus* toward aphid species

The behavioral repertoire toward the 6 associated species was very amicable. If they were not transported, they were often antennated. They never provoked an aggressive response (opening mandibles, biting or spraying formic acid). Ants showed different levels of amicable behavior toward the guild of associated aphid species (PERMANOVA, $df = 6$, $F = 20.8$, $P = 0.001$) In general, species that were more rapidly transported, were also more antennated (Tukey post hoc differences in proportion antennation indicated with letter code in Figure 3). Ant behavior toward unassociated species was markedly different (PERMANOVA, $df = 10$, $F = 20.6$, $P = 0.001$). They showed aggressive behavior toward the unassociated species. They tried to bite them and in some cases, they were dragged around (Figure 3). The level of provoked aggression depended on the aphid species, but it was striking that even aphids that are obligatorily associated with other ants were strongly attacked.

Discussion

The ant *Lasius flavus* showed different degrees of amicability toward a group of associated mutualists, which was demonstrated with a clear hierarchy in the transport rate of the aphids. The root aphids *Trama rara*, *Forda formicaria*, and *Geoica utricularia* were rapidly collected and carried into safety. Intriguingly, these 3 most preferred aphids were equally attractive to their own kin (larvae) in a choice experiment. This rapid transport underlines the very strong mutualistic interaction and high value of these aphids for the ant colony (Stadler and Dixon 2005; Ivens 2012; Ivens et al. 2018). The 2 other obligate ant-associated root aphids *Tetraneura ulmi* and *Geoica setulosa* were transported at a moderate rate. As expected, the facultatively associated root aphid *A. lentisci* was the least attractive in both types of setups. Ants often ignored this aphid and carrying was infrequent. The preference hierarchy in the no-choice experiment was more pronounced than in the choice experiment and the transport rate of the own larvae in the no-choice experiment was clearly faster than these of the 3 most preferred aphids. The different patterns in the 2 experiments might be linked to priority effects in the choice experiment as workers tended to choose among some, but not all of the presented individuals (video S2). The presence of several individuals of aphids and larvae at the same time outside the nest may also trigger a rescue response in the colony, possibly leading to workers being less selective in choosing individuals they bring

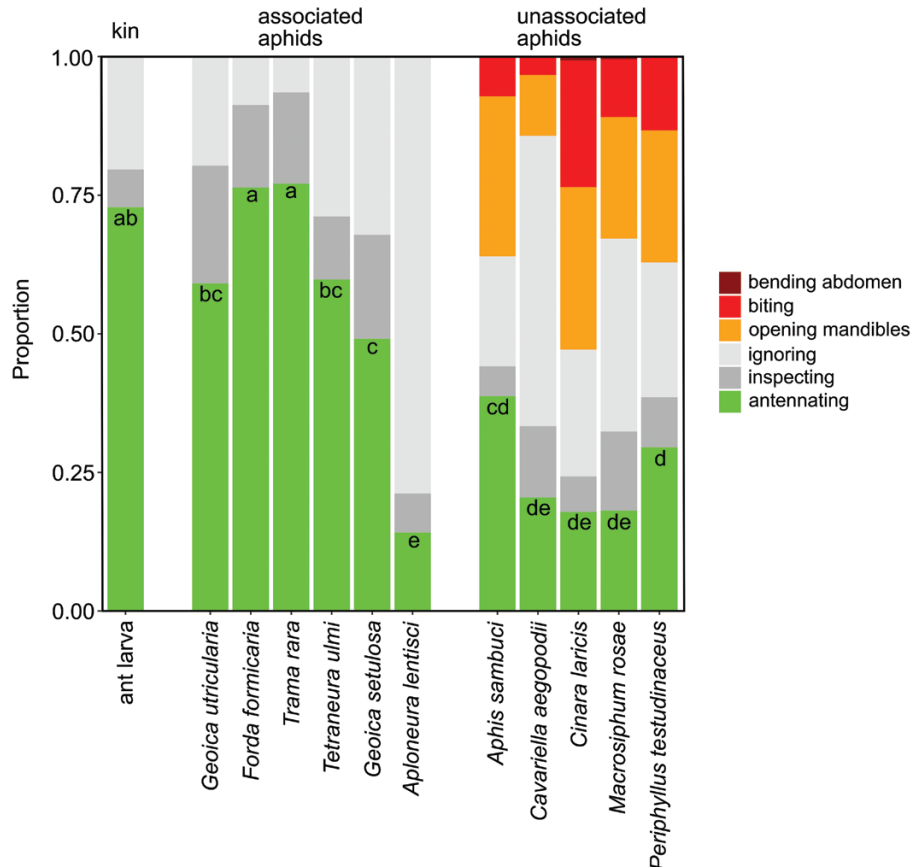


Figure 3. Behavioral repertoire of *L. flavus* workers interacting with associated root aphids and unassociated aphids. A letter code on top of the antennation bars indicates whether species significantly differ in the proportion of antennation elicited (post-hoc Tukey test, binomial GLMM).

into safety. Preference hierarchies have already been demonstrated in many other mutualisms, including pollination and plant mycorrhiza symbioses (Sanders 2003; Phillips et al. 2020). Gradations in partner attractivity have been tested in ant mutualisms as well. Workers of an ant colony show marked preferences for seeds of myrmecochorous plants (Leal et al. 2014; Miller et al. 2020) or for tending lycaenid caterpillars (Stadler et al. 2003). Ant visitation of aboveground aphids is also not random, with some aphids being much more tended than others (Fischer et al. 2001; Woodring et al. 2004; Akyildirim et al. 2014; Pålsson et al. 2020). Ants tend to prefer mutualist partners that give rewards with the highest nutritional quality (Pierce 1985; Völkl et al. 1999; Pirk and de Casenave 2010). Likewise, one can expect that the most preferred aphid provides the highest quality of honeydew as demonstrated in the attendance preference of aboveground aphids by ants (Völkl et al. 1999; Woodring et al. 2004; Xu and Chen 2021). To improve our understanding of the evolutionary dynamics of the ant–root aphid system, it is necessary to test whether the honeydew quality and composition are associated with the observed ant transport hierarchy in the root aphid community.

It is puzzling how different root aphids that compete for the services of their host *L. flavus* can co-exist in the same nest environment. As they show different degrees of attractiveness, one could expect that the aphids with the lowest attractivity would be outcompeted if no stabilizing mechanisms would operate (Johnson and Bronstein 2019). The coexistence of mutualists, however, may be promoted through niche partitioning (Sampayo et al. 2007; Palmer et al. 2012). In the case of the subterranean root aphid community, this is favored by the presence of different host plants rooting in the nest. The plant composition is structured by the engineering abilities of the host ant (Kovář et al. 2001) and this diversity of plants may attract different aphid species. Most tested root aphids live on roots of grasses, but *Trama* is specialized on *Taraxum* roots and *Smyntburodes betae*, which was not found in this study site, prefers roots of different dicotyledonous herbs in *Lasius* nests (Heie 1980). In addition, root aphids may prefer spatially different sites of the root network of a single plant, analogous to aboveground aphids that are known to target different sites of a plant (Völkl 1989; Inbar and Wool 1995). During opening of the nests, it appeared that the root aphid *E. formicaria* prefers roots just under the soil level, whereas other aphids could be found much deeper in the nest. Other plausible stabilizing mechanisms are variability in resource acquisition, competition colonization trade-offs, and the association with alternative host ant species. In line with the seed preferences in myrmecochorous ants (Leal et al. 2014), the specialist *L. flavus* may be more selective for its partners than more generalist and co-occurring ants such as *L. niger*. Lastly, the *L. flavus* host may cull the most dominant aphid by feeding on its nymphs (Ivens et al. 2012).

The amicable behavior of *L. flavus* toward aphids was only observed toward species that evolved an obligate mutualistic association with the ant. These associated aphids, mainly belonging to the tribes Tramini and Fordini, have undergone an intense co-evolution with their *Lasius flavus* host leading to specific morphological and behavioral traits (Kanturski et al. 2017). The mutualism is enforced by permanent parthenogenesis of the aphids and the loss of host alternation (Depa et al. 2020). Individuals of all 5 obligatorily associated species were also observed in the nests in the winter months before

the onset of the study hinting at the presence of permanent parthenogenesis in the populations of the associated aphids in the study site as well. A group of unassociated aphids was never transported and even induced aggression in *L. flavus*. Aggression toward aphids is also observed in other ants when interacting with non-partner species (Sakata 1994; Hayashi et al. 2015). Threat postures and biting were never observed in the interaction with the associated root aphid species, even not in the interaction with the loosely associated *A. lentisci*. This strongly indicates that the host ant can recognize its preferred partners.

Overall, this study demonstrates that the root aphid-ant mutualism involves disparate transport services which may result in competitive inequalities in the guild of aphids. This multispecies mutualism is a promising system to test different rules of community assembly in symbiont guilds and to explore which factors drive the preference hierarchies of both host and symbiont.

Acknowledgments

I am grateful for the constructive comments of two anonymous reviewers.

Funding

This study was funded by the Fonds Wetenschappelijk Onderzoek—FWO (Junior postdoctoral fellowship 1203020N) and the Fonds de la Recherche Scientifique—FNRS (Chargé de recherches 30257865).

Supplementary Material

Supplementary material can be found at [https://academic.oup.com/cz](https://academic.oup.com/cz/article/69/4/409/6660640).

References

- Akyildirim H, Şenol O, Görür G, Aktac N, Demirtas E et al., 2014. Determined aphid and ant associations from Trabzon, Rize and Artvin provinces of the Turkey. *J Entomol Res Soc* 16:29–37.
- Akyürek B, Zeybekoğlu U, Görür G, Karavin M, 2016. Reported aphid (Hemiptera: Aphidoidea) and ant (Hymenoptera: Formicidae) species associations from Samsun province. *J Entomol Res Soc* 18:97–106.
- AntWiki, 2022. AntWiki. <http://www.antwiki.org/wiki/>. Accessed 1 May 2022
- Bates D, Mächler M, Bolker B, Walker S, 2015. Fitting linear mixed-effects models using lme4. *J Stat Softw* 67: 1–48.
- Bilska A, Francikowski J, Wyglenda A, Masowski A, Kaszyca N et al., 2018. Aphids playing possum: Defensive or mutualistic response? *J Insect Behav* 31:42–53.
- Blackman RL, Eastop, VF, 2018. *Aphids on the World's Herbaceous Plants and Shrubs. Vols 1 & 2*. J. Chichester: Wiley & Sons.
- Blackman R, Dransfield RD, Brightwell R, 2019. *RES Handbook, Volume 2, Part 8: Aphids: Anoeciinae, Lachninae, Eriosomatinae, Phloeomyzinae, Thelaxinae, Hormaphidinae, Mindarinae*. Royal Entomological Society, UK.
- Browne WJ, Subramanian SV, Jones K, Goldstein H, 2005. Variance partitioning in multilevel logistics models with over-dispersion. *J R Stat Soc A* 168:599–613.
- Cammaerts R, 1999. Transport location patterns of the guest beetle *Claviger testaceus* (Pselaphidae) and other objects moved by workers of the ant *Lasius flavus* (Formicidae). *Sociobiology* 34:433–475.

- Depa Ł, Kaszyca-Taszakowska N, Taszakowski A, Kanturski M, 2020. Ant-induced evolutionary patterns in aphids. *Biol Rev* 95:1574–1589.
- Depa Ł, Wegierek P, 2011. *Aphid fauna* (Sternorrhyncha, Aphidinea) in the nests of *Lasius flavus* (Fabricius, 1781) (Hymenoptera, Formicidae) of various plant communities. *Aphids and other Hemipterous Insects* 17:73–79.
- Dhatwalia N, Gautam DC, 2009. Aphid-ant association in willow aphids. *Indian J Entomol* 71:320–323.
- Donisthorpe HSJK, 1927. *The Guests of British Ants, Their Habits and Life-Histories*. London: George Routledge and Sons.
- Elmes GW, Thomas JA, Wardlaw JC, 1991. Larvae of *Maculinea rebeli*, a large-blue butterfly, and their *Myrmica* host ants: Wild adoption and behaviour in ant-nests. *J Zool Lond* 223:447–460.
- Fischer MK, Hoffmann KH, Völkl W, 2001. Competition for mutualists in an ant-homopteran interaction mediated by hierarchies of ant attendance. *Oikos* 92:531–541.
- Godske L, 1992. Aphids in nests of *Lasius flavus* F. in Denmark II: Population dynamics (Aphidoidea, Anoeciidae & Pemphigidae; Hymenoptera, Formicidae). *Entomol Medd* 60:21–26.
- Hayashi M, Nakamura K, Nomura M, 2015. Ants learn aphid species as mutualistic partners: Is the learning behavior species-specific? *J Chem Ecol* 41:1148–1154.
- Heie OE, 1980. The Aphidoidea (Hemiptera) of Fennoscandia and Denmark. I General Part. The Families Mindaridae, Hormaphididae, Thelaxidae, Anoeciidae, and Pemphigidae. *Fauna Entomol Scand* 9:1–236.
- Hölldobler B, 1967. Zur Physiologie der Gast-Wirt-Beziehungen (Myrmecophilie) bei Ameisen I. Das Gastverhältnis der *Atemeles*- und *Lomechusa*-Larven (Col. Staphylinidae) zu *Formica* (Hym. Formicidae). *Zeitschrift für vergleichende Physiol* 56:1–21.
- Hölldobler B, Kwapich CL, Haight KL, 2018. Behavior and exocrine glands in the myrmecophilous beetle *Lomechusoides strumosus* (Fabricius, 1775) (formerly called *Lomechusa strumosa*) (Coleoptera: Staphylinidae: Aleocharinae). *PLoS ONE* 13:e0200309.
- Hölldobler B, Wilson EO, 1990. *The Ants*. Cambridge: Harvard University Press.
- Inbar M, Wool D, 1995. Phloem-feeding specialists sharing a host tree: Resource partitioning minimizes interference competition among galling aphid species. *Oikos* 73:109–119.
- Ivens ABF, 2012. *The Evolutionary Ecology of Mutualism*. PhD thesis. Rijksuniversiteit Groningen.
- Ivens ABF, von Beeren C, Blüthgen N, Kronauer DJC, 2016. Studying the complex communities of ants and their symbionts using ecological network analysis. *Annu Rev Entomol* 61:353–371.
- Ivens ABF, Gadau A, Kiers ET, Kronauer DJC, 2018. Can social partnerships influence the microbiome? Insights from ant farmers and their trophobiont mutualists. *Mol Ecol* 27:1898–1914.
- Ivens ABF, Kronauer DJC, Pen I, Weissing FJ, Boomsma JJ et al. 2012. Reproduction and dispersal in an ant-associated root aphid community. *Mol Ecol* 21:4257–4269.
- Johnson CA, Bronstein JL, 2019. Coexistence and competitive exclusion in mutualism. *Ecology* 100:1–8.
- Kanturski M, Karcz J, Kaszyca N, Depa Ł, 2017. Perianal structures in myrmecophilous subterranean aphids (Insecta: Hemiptera: Aphididae): Comparative morphology of trophobiotic organ with its first description in Lachninae. *Arthropod Struct Dev* 46:496–507.
- Kovář P, Kovářová M, Dostál P, Herben T, 2001. Vegetation of ant-hills in a mountain grassland: Effects of mound history and of dominant ant species. *Plant Ecol* 156:215–227.
- Leal LC, Neto MCL, de Oliveira AFM, Andersen AN, Leal IR et al., 2014. Myrmecochores can target high-quality disperser ants: Variation in elaiosome traits and ant preferences for myrmecochorous Euphorbiaceae in Brazilian Caatinga. *Oecologia* 174:493–500.
- Lee CT, Inouye BD, 2010. Mutualism between consumers and their shared resource can promote competitive coexistence. *Am Nat* 175:277–288.
- Martignoni MM, Hart MM, Garnier J, Tyson RC, 2020. Parasitism within mutualist guilds explains the maintenance of diversity in multi-species mutualisms. *Theor Ecol* 13:615–627.
- Miller CN, Whitehead SR, Kwit C, 2020. Effects of seed morphology and elaiosome chemical composition on attractiveness of five *Trillium* species to seed-dispersing ants. *Ecol Evol* 10:2860–2873.
- Nielsen MG, Skyberg N, Winther L, 1976. Studies on *Lasius flavus* F. (Hymenoptera, Formicidae): I. Population density, biomass, and distribution of nests. *Entomol Medd* 44:65–75.
- Palmer TM, Stanton ML, Young TP, 2012. Competition and coexistence: Exploring mechanisms that restrict and maintain diversity within mutualist guilds. *Am Nat* 162:63–79.
- Pålsson J, Porcel M, Hansen MF, Offenberg J, Nardin T et al. 2020. Aphid-infested beans divert ant attendance from the rosy apple aphid in apple-bean intercropping. *Sci Rep* 10, 8209
- Parmentier T, 2019. Host following of an ant associate during nest relocation. *Insectes Soc* 66:329–333.
- Parmentier T, 2020. Guests of social insects. In: Starr C editor. *Encyclopaedia of Social Insects*. Cham: Springer.
- Parmentier T, De Laender F, Bonte D, 2020. The topology and drivers of ant-symbiont networks across Europe. *Biol Rev* 95:1664–1688.
- Paul RG, 1977. *Aspects of the Biology and Taxonomy of British Myrmecophilous Root Aphids*. London: University of London.
- Peay KG, 2016. The mutualistic niche: Mycorrhizal symbiosis and community dynamics. *Annu Rev Ecol Syst* 47:143–164.
- Phillips RD, Peakall R, van der Niet T, Johnson SD, 2020. Niche perspectives on plant-pollinator interactions. *Trends Plant Sci* 25:779–793.
- Pierce NE, 1985. Lycaenid butterflies and ants: Selection for nitrogen-fixing and other protein-rich food plants. *Am Nat* 125:888–895.
- Pirk GI, de Casenave JL, 2010. Influence of seed size on feeding preferences and diet composition of three sympatric harvester ants in the central Monte Desert, Argentina. *Ecol Res* 25:439–445.
- Pontin AJ, 1978. The numbers and distribution of subterranean aphids and their exploitation by the ant *Lasius flavus* (Fabr.). *Ecol Entomol* 3:203–207.
- Sakata H, 1994. How an ant decides to prey on or to attend aphids. *Res Popul Ecol (Kyoto)* 36:45–51.
- Salazar A, Fürstenau B, Quero C, Perez-Hidalgo N, Carazo P et al., 2015. Aggressive mimicry coexists with mutualism in an aphid. *PNAS* 112:1101–1106.
- Sampayo EM, Franceschinis L, Hoegh-Guldberg O, Dove S, 2007. Niche partitioning of closely related symbiotic dinoflagellates. *Mol Ecol* 16:3721–3733.
- Sanders IR, 2003. Preference, specificity and cheating in the arbuscular mycorrhizal symbiosis. *Trends Plant Sci* 8:143–145.
- Seifert B, 2007. *Die Ameisen Mittel- und Nordeuropas*. Iutra Verlags- und Vertriebsgesellschaft, Görlitz.
- Solazzo G, Moritz RFA, Settele J, 2012. Choice behaviour of *Myrmica rubra* workers between ant larvae and larvae of their *Phengaris (Maculinea) nausithous* nest parasites. *Insectes Soc* 60:57–64.
- Stadler B, Dixon AFG, 2005. Ecology and evolution of aphid-ant interactions. *Annu Rev Ecol Syst* 36:345–372.
- Stadler B, Kindlmann P, Smilauer P, Fiedler K, 2003. A comparative analysis of morphological and ecological characters of European aphids and lycaenids in relation to ant attendance. *Oecologia* 135:422–430.
- Stanton ML, 2003. Interacting guilds: Moving beyond the pairwise perspective on mutualisms. *Am Nat* 162:10–23.
- Therneau T, 2015. *coxme: Mixed effects Cox models*. R package ver 2.2–3. Vienna, Austria: R Foundation for Statistical Computing. 1–14.
- Therneau T, 2020. *A Package for Survival Analysis in R*. R package version 3.2-7. Vienna, Austria: R Foundation for Statistical Computing <https://CRAN.R-project.org/package=survival> .
- Völkl W, 1989. Resource partitioning in a guild of aphid species associated with creeping thistle *Cirsium arvense*. *Entomol Exp Appl* 51:41–47.

- Völkl W, Woodring J, Fischer M, Lorenz MW, Hoffmann KH, 1999. Ant-aphid mutualisms: The impact of honeydew production and honeydew sugar composition and ant preferences. *Oecologia* 118:483–491.
- Way MJ, 1963. Mutualism between ants and honeydew-producing Homoptera. *Annu Rev Entomol* 8:307–344.
- Woodring J, Wiedemann R, Fischer MK, Hoffmann KH, Völkl W et al., 2004. Honeydew amino acids in relation to sugars and their role in the establishment of ant-attendance hierarchy in eight species of aphids feeding on tansy *Tanacetum vulgare*. *Physiol Entomol* 29:311–319.
- Xu T, Chen L, 2021. Chemical communication in ant-hemipteran mutualism: Potential implications for ant invasions. *Curr Opin Insect Sci* 45:121–129.
- Yu DW, Wilson HB, Frederickson ME, De la Colina R, Edwards DP et al. 2004. Experimental demonstration of species coexistence enabled by dispersal limitation. *J Anim Ecol* 73:1102–1114.
- Zwölfer H, 1958a. Zur Systematik, Biologie und Ökologie unterirdisch lebender Aphiden (Homoptera, Aphidoidea) (Anoeciinae, Tetraneurini, Pemphigini und Fordinae): Teil I (Anoeciinae). *Zeitschrift für Angew Entomol* 40:182–221.
- Zwölfer H, 1958b. Zur Systematik, Biologie und Ökologie unterirdisch lebender Aphiden (Homoptera, Aphidoidea) (Anoeciinae, Tetraneurini, Pemphigini und Fordinae). Teil II Tetraneurini und Pemphigini. *Zeitschrift für Angew Entomol* 40:528–575.
- Zwölfer H, 1958c. Zur Systematik, Biologie und Ökologie unterirdisch lebender Aphiden (Homoptera, Aphidoidea) (Anoeciinae, Tetraneurini, Pemphigini und Fordinae). Teil III Fordinae. *Zeitschrift für Angew Entomol* 42:129–172.